

UPCOMING FREE WEBINAR

Navigating the complexities of disability income support can be confusing for many. Whether you, a family member or a friend has a disability, it is important to understand the abundance of available resources and options—especially those designed to relieve the financial obligations and expenses.

To help guide you toward a deeper understanding of these solutions, we invite you to join us for a conversation featuring **Doug Carroll**, resident tax expert at Aviso Wealth. In his talk, Doug will outline the advantages offered through valuable programs like the Canada Child Benefit (CCB) and explain the structure and benefits of contributing to a disability-focused, tax-saving vehicle such as the Registered Disability Savings Plan (RDSP).

Through the CCB and the RDSP, alongside other potential benefits you may qualify for, you can create a substantial lifeline to overcome the significant financial challenges experienced by individuals with disabilities and their families. If this is a topic that resonates with you, register for this webinar and take a step toward enhancing your financial well-being.

Registration

There are 2 sessions available.

Wednesday, Sept 27 9am PST 12 Noon EST

Wednesday, Sept 27 12 Noon PST 3pm EST

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About the presenter

- Doug Carroll is the **Tax & Estate Specialist for Aviso Wealth Inc.**, a wealth management partner to credit unions across Canada.
- He previously ran an estate planning law practice, and was an advanced case consultant with a life insurer and a mutual fund provider.
- Doug also holds a business degree and a Master of Law specializing in Tax, and is qualified as a Certified Financial Planner and a Trust & Estate Practitioner.
- He's been doing this for 25 plus years, now supporting our financial advisors, from written articles to individual case consultations, and of course webcasts as we are doing today.

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