

Personal Information			
Applicant: SURNAME, FIRST NAME, MIDDLE NAME	No. of Dependants	Marital Status	Social Insurance No.
Co-Applicant or Spouse: SURNAME, FIRST NAME, MIDDLE NAME	No. of Dependants	Marital Status	Social Insurance No.
PERSONAL REFERENCE #1(Name, Relationship, Address)		Telephone #:	
PERSONAL REFERENCE #2(Name, Relationship, Address)		Telephone #:	

Member Disclosure and Consent

In consideration of the Credit Union granting the loan applied for, I agree to obtain and maintain in force for the term of such loan and any extension or renewals thereof, insurance satisfactory to the Credit Union covering physical damage to the property securing this loan with loss payable to the Credit Union as Mortgagee (For vehicles - required coverage includes Collision and Comprehensive coverage).

I have provided my Social Insurance Number ("SIN") to the Credit Union as confirmation of my identity and I authorize the Credit Union to use my SIN and reveal my SIN to others as a means of identifying me.

I declare the information given on this application is true and accurate in every respect. This declaration is made for the purpose of obtaining a loan.

I hereby consent to the Credit Union or its agent obtaining reports containing credit or personal information from any person or source as the Credit Union or its agent may from time to time see fit in connection with this credit application, including any reporting agency.

Third Party Declaration: Loan Application will be on behalf of a 3rd party	Yes No	Politically Exposed Foreign Person (PEFP): Have you or any member of your family ever been employed as a senior official in a foreign state?	Yes No
FATCA: Are you a US citizen Are you a US tax resident	Yes No Yes No	Domestic PEP: Have you or any member of your family ever held office or position for the Canadian government: federal, provincial or municipal	Yes No
CRS: Are you a tax resident of another country other than Canada or USA	Yes No	HIO: (Head of International Organization) Are you a person entrusted with a prominent position that typically comes with the opportunity to influence decisions and the ability to control resources?	Yes No
Privacy: Yes to advertising No to advertising	Yes No	Residency:	Resident Non-Res.
Member Signature	Date	Co-Applicant Signature	Date

Member Disclosure and Consent (for telephone applicants only)

Do you (name of member) consent to the Credit Union obtaining reports containing credit or personal information from any person or source as the Credit Union may from time to time see fit in connection with this credit application, including any reporting agency?

Employee Acknowledgement: I read the preceding statement to the member, which the member agreed to verbally on (Date):

Employee Name:	Employee Signature:
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