

About Us

In May 2013, a new company offering financial planning and wealth management services was formed by three Kootenay-Boundary Credit Unions – East Kootenay Community, Grand Forks, and Nelson & District.

Delivering financial planning services with a professional and down-to-earth approach, MoneyWorks employs qualified experts in the communities of Cranbrook, Sparwood, Elkford, Fernie, Rossland, Nelson, Crawford Bay, and Grand Forks – making MoneyWorks the largest financial planning network in the Kootenay-Boundary region.

“Through GFCU MoneyWorks, we offer all of the investment, insurance, estate, and disability products and services that people need,” explained Kelly Thomas, CEO of GFCU. “Partnering with local area credit unions also means we offer a greater pool of products, knowledge, and resources.”

“We have capable financial planning personnel in each of our communities and we were looking for a way to share that expertise on a broader scale,” said Doug Stoddart, CEO of NDCU. “Combining our industry knowledge means an enhanced level of service for our credit union members and all regional residents. It’s why we’ve introduced NDCU MoneyWorks.”

Jody Burk, CEO of EKC, stated, “Financial planning is a vital part of how people deal with their personal finances. EKC MoneyWorks fits our vision of ‘together through life’ reinforcing our ability to provide services that will assist our residents to reach their financial goals.”

Our mission is to help you achieve financial security and peace of mind today and tomorrow.

Our Guiding Principles

We earn your trust and respect because:

- Our relationships are based on integrity and ethics.
- We are knowledgeable and committed to lifelong learning.
- We achieve results by being responsive, effective, and accountable.



Grand Forks Credit Union



Nelson & District
CREDIT UNION  Logically. Locally.

0948859 B.C. LTD. doing business as NDCU MoneyWorks

“MoneyWorks – The largest financial planning network in the Kootenay-Boundary”

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